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Diagnostic algorithm, prognostic factors and surgical treatment of metastatic cancer diseases of the long bones and spine

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- Oncological management of skeletal metastases has changed dramatically in the last few decades. A significant number of patients survive for many years with their metastases.
- Surgeons are more active and the technical repertoire is broader, from plates to intramedullary devices to (tumour) endoprostheses.
- The philosophy of treatment should be different in the case of a trauma-related fracture and a pathological fracture. A proper algorithm for establishing a diagnosis and evaluation of prognostic factors helps in planning the surgical intervention.
- The aim of palliative surgery is usually to eliminate pain and to allow the patient to regain his/her mobility as well as to improve the quality of life through minimally invasive techniques using life-long durable devices.
- In a selected group of patients with an oncologically controlled primary tumour site and a solitary bone metastasis with positive prognostic factors, which meet the criteria for radical excision (approximately 10% to 15% of the cases), a promising three to five years of survival may be achieved, especially in cases of metastases from breast and kidney cancer.
- Spinal metastases require meticulous evaluation because decisions on treatment mostly depend on the tumour type, segmental stability, the patient's symptoms and general state of health.
- Advanced radiotherapy combined with minimally invasive surgical techniques (minimally invasive stabilisation and separation surgery) provides durable local control with a low complication rate in a number of patients.

Keywords: bone metastases; prognostic factors; diagnostic algorithm; surgery; long bones; spine

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Introduction

Cancer is the second most frequent cause of death. According to the data of the Scandinavian Skeletal Metastasis Registry,¹ the incidence of cancer has increased by 18% during the last decade, but due to improved treatment, cancer mortality rates have remained nearly constant (+2%).

The third most important filter for cancer metastases after the lungs and the liver is the skeletal system. There has been a change in paradigm in the treatment of metastatic disease of the bone. In the past, mostly palliative treatments, radiotherapy and pain relief were favoured. Nowadays, modern diagnostic tools (PET-CT, whole body MRI, etc) are included in the follow-up protocols allowing for early detection of bony metastases. Besides improved chemotherapy and radiotherapy, new targeted therapy such as bisphosphonates and denosumab (antigen against RANKL) reduce skeletal-related events (SREs). A broad spectrum of surgical options is available for reconstruction of defects. Many of the osteosytheses may be performed by minimally invasive techniques. All these factors have resulted in a significantly longer survival for metastatic patients, even with multiple metastases allowing for an increase in SREs, e.g. fracture, spinal cord compression, hypercalcaemia, etc, which lead to a substantial burden for both the patients and financially for society.



Fig. 1 Diagnostic algorithm at impending fracture (known primary tumour).

This review discusses the diagnostic work-up, prognostic factors, survival and surgical management of the metastatic lesions affecting the spine and long bones of the extremities.

Metastatic diseases of the long bones

Diagnostic algorithm

Many authors²⁻⁷ recommend rather similar diagnostic work-up protocols for potential metastatic diseases. These flow charts help orthopaedic surgeons and oncologists to establish the correct diagnosis and plan the most favourable treatment accordingly. Our own protocol is presented in Figure 1.

In cases of an aggressive bone lesion, in a patient with a history of oncologically controlled cancer, the basic question is the number of the metastases. Plain radiographs, isotope bone scan, MRI,^{4,5} or in certain cases PET-CT, should be used for staging. When we are sure that the lesion is solitary, we should evaluate patient- and tumour-related prognostic factors (see 'Prognostic factors and survival' below). Biopsy is only necessary when other diseases, i.e. tumour-like lesions, raise a differential diagnostic problem or if ablative surgery is planned. Evaluating laboratory findings, the patient's condition and the local stage of the tumour, we can decide whether to perform radical or palliative surgery.

In cases with multiple bone metastases, surgery is always palliative. The question here is the local status of the involved bone regardless of the patient's condition. The fracture risk can be determined according to Mirel's score system.⁸ Biopsy (fine needle aspiration biopsy or core) is only necessary when there are two different types of primary cancers present in the clinical history of the patient. In cases with impending fracture, a careful evaluation of all circumstances is necessary, e.g. the type of the primary tumour, the chemo-sensitivity, the radiosensitivity, the metastatic load and the general status of the patient, available and effective drugs, etc. Not all impending fractures, especially not those of non-weight-bearing bones of the upper extremity, must be operated on as prophylaxis.⁹

When the site and type of the primary cancer is unknown, routine laboratory tests should be complemented by tumour markers: prostate specific antigen; thyroid function tests; and myeloma screen. The orthopaedic surgeon should keep in mind that breast, thyroid, lung, kidney and prostate cancer present as the primary type of more than 70% of all bone metastases.¹ Whole-body MRI, CT of the chest, abdomen and pelvis, bone scintigraphy and PET-CT are helpful in locating the primary tumour. PET-CT has high sensitivity but low specificity. It is, however, useful in cancers with a high risk of bone metastases. e.g. breast cancer, kidneys, etc.⁶ Biopsy is often required for histological examination, which is also helpful in finding the primary tumour site, but should be the last procedure in the diagnostic work-up because it weakens the affected bone and can lead to a pathological fracture.

Approximately 20% of patients with bone metastases are referred with an actual pathological fracture to the trauma unit. It is important to recognise the pathological nature of the fracture. The treatment policy should differ in pathological and trauma-related fractures.² While in trauma cases a rapid osteosynthesis is required for union of the fracture, treatment of the pathological fracture is usually less urgent. It is more important to assess the patient's general condition, the primary tumour site and prognostic factors than to determine the precise surgical procedure, e.g. plating with cement augmentation/prosthesis, etc. In this way, irredeemable failures, such as intramedullary nailing spanning the entire length of the bone in cases of primary bone sarcoma, can be avoided. Even though patients with a pathological fracture of the extremity are very difficult, examination by endoscopy for gastrointestinal malignancies, by MRI or bone scan, clinical history and lab tests, and CT for the chest, abdomen and pelvis, as well as radiographs, are helpful to screen the five most frequent primary tumours.

Prognostic factors and survival

Potential prognostic factors have been extensively investigated by several authors.^{1,2,10-14}

Willeumier et al,² Katagiri et al,¹¹ Bollen et al,¹⁴ Toyoda et al¹⁵ and others also presented a predictive model for patient survival based on scoring systems. Forsberg et al^{10,16} applied the Bayesian Belief Network for estimating the survival in patients with skeletal metastases and found this model accurate and robust.

It is, however, very difficult to estimate the actual patient's survival in terms of months or years with bone metastatic disease.¹⁷ Different factors play a role if the long bones or spine are affected. Most authors¹⁷⁻¹⁹ still regard the type of primary tumour as one of the most predictive prognostic survival factors. Based on large population studies. Cox regression analysis indicated the following further important factors: the Karnofsky/Eastern Co-operative Oncology Group performance status; the presence of visceral metastases; the haemaglobin count; and number of metastases. Pathological fracture as a prognostic factor is a controversial issue. Some authors did not find a statistically proven relevant correlation in this regard,^{1,20-22} while others,^{19,23} including Kirkinis et al¹⁸ in thier meta-analysis of the literature, found a worse outcome if pathological fracture occurred. In the Kaplan-Meier univariate analysis, the axial location, the time interval between the diagnosis of cancer and that of the metastases (more than three years), additional conservative treatments and type of surgery were also significant factors in cases with solitary metastases.^{20,24,25} In another study,¹⁹ age, gender, method of surgical fixation and location in different long bones did not play a significant role.

The highest ratio of solitary metastases, 38.8%, was observed in the Scandinavian Skeletal Metastasis Registry (n = 1195) among patients with renal cell cancer.¹ Logically, one would assume that the best five-year survival is also in this group following complete surgical resection, but this is not the case. This may be due to the fact that in most cases there is an acceleration of the process in a few years and additional conservative treatments (radiotherapy, interferon, etc) have little influence on overall survival. Lin et al²⁶ found that the clear-cell histological sub-type was associated with better survival. In this study, the Fuhrman grade²⁷ of the initial tumour was not a predictive factor. Our data supported this²⁰ and we could, however, demonstrate a good correlation between the grade of the metastatic lesion and survival. This may be explained by our finding that when comparing the Fuhrman grade of the initial tumour, progression in the grade of metastases was found in 40%, downgrading in 30% and the same grade in 30%. This explains that the final outcome for the patient depends more on the new cell population of the metastases than on the grade of the original renal cell cancer. Toyoda et al¹⁵ and Szendrői et al²⁰ found a significant difference between synchron and metachronbone metastases and survival. When the interval between the diagnosis of the first tumour and metastasis was 24 months or more, the ratio of survival was higher.

According to data from a large patient population (n = 7064), about 22% of women with breast cancer will develop metastases in the bone.²⁸ Risk factors for developing a bone metastasis were tumour size (> 5 cm), higher

Reference	Patients	Primary tumour	Median survival (mths)	6 mths (%)	1 yr (%)	2 yrs (%)	3 yrs (%)	5 yrs (%)	10 yrs (%)
Lin et al 2007 ²⁶	295	Renal cell cc			47	30		11	
Hwang et al 2014 ³⁰	135	Renal cell cc			72		45	28	
Toyoda et al 2007 ¹⁵	50	Renal cell cc	12			37			
Szendrői et al 2010 ²⁰	64	Renal cell cc			58	39.5	30	19.2; solitary 35.5	
Dürr et al 2002 ²¹	70	Breast cc			59	36		13; solitary 39	7;
Ahn et al 2013 ²⁹	110	Breast cc	55					-	solitary 34.9
Weiss et al 2014 ²³	301	Breast cc			45	27		8	-
Oster et al 2013 ³¹	621	Breast cc			66.3		32.8		
Sugiura et al 2008 ³²	118	Lung cc	9.7	59.9	36	11			
Weiss and Wedin 2011 ³³	98	Lung cc	3	24	13	6			
Oster et al 2013 ³¹	477	Lung cc			19		2.5		
Ratasvuori et al 2013 ¹	1107	All types of primary tumour		58	41			2	
Harvey et al 2012 ³⁴	158	All types of primary tumour			51	29			
Mavrogenis et al 2012 ³⁵	110	All types of primary tumour			54	30	20	16	
Wedin et al 2012 ³⁶	208	All types of primary tumour			40	21	16		
Hansen et al 2004 ¹⁹	474	All types of primary tumour			39	26	18		
Nakayama et al 2014 ³⁷	40	Thyroid cc (differentiated)			77			64	45

Table 1. Survival rates (%) of cancer patients with operated skeletal metastases

cc, cell carcinoma

tumour grade, sub-type of the tumour (lobular carcinoma) and number of positive lymph nodes. For those patients with metastases in the bone, factors influencing survival were the extent of the disease (multiple locations, visceral metastases) and duration of the symptoms in the series from Dürr et al.²¹ Other authors,²⁹ in a multivariate Cox regression model, found oestrogen receptor positivity, solitary bone metastasis and biphosphonate treatment positive prognostic factors. Weiss et al²³ reported age over 60 years and a haemaglobin level less than 110 g/L as negative factors.

Bone metastases from lung cancer and melanoma have the worst outcomes in terms of survival (Table 1).^{1,15,19,20,21,23,26,29-37} The former mostly presents in multiple forms and the mean survival is under one year.³² Sugiura et al³² found the histological sub-type adenocarcinoma, solitary lesions, lack of metastases to the appendicular bone, good patient general health status and the use of chemotherapy and targeted therapy (epithelial growth factor receptor inhibitor) as factors influenced survival in a positive way.

Some data on recent studies of the survival rates of cancer patients with operated skeletal metastases are summarised in Table 1.^{1,15,19,20,21,23,26,29-37} In studies where all types of primary tumour were included, the one-year survival rates were in the range of 40% to 50%, with significantly lower rates than in cases of breast, kidney, prostate and differentiated thyroid cancer metastases but higher than in lung cancer metastases. The one-year survival rates in breast and kidney cancers (between 45% and 59%) are high and promising, but these decrease within the first five years to a range of 8% to 20%. The best fiveyear results were achieved when solitary metastases were operated on extensively.

Surgical treatment

Surgery is usually not the primary choice of treatment in bone metastases. In multiple bone metastases in particular, treatment starts with palliative chemo-, radio- or hormone therapy, isotopes or new targeted therapies according to the nature of the primary tumour. SREs can be effectively reduced by administration of bisphosphonates and denosumab.

The main goals of surgical treatment are to alleviate the pain, to prevent an imminent fracture, to perform an osteosynthesis in cases of a pathological fracture, to restore patient mobility and to improve the patient's quality of life.

Intolerable pain and the presence of a pathological fracture are clear indications for surgery. It is, however, more contradictory in cases withan impending fracture. Many aspects, such as patient general health, the primary tumour and its histology and the effectiveness of other non-surgical treatments for this special kind of metastasis, should be evaluated before deciding to operate on an impending fracture. On the one hand, surgical intervention carries risks for the patient and also affects immune status. On the other hand, it is not certain that pathological fractures really occur during an effective non-surgical treatment or if the patient survives this event. This concern is also reflected in the statistical data: in the 1195 patients operated on for metastases, 74.2% had a pathological fracture.¹

The metastatic load is different in the different skeletal areas. According to the large statistics of the Skandinavian Skeletal Metastasis Registry,¹ the femur is affected in 64%, the humerus in 21% and the pelvis in 9%. Less than 1% occurred in the region of the hands and feet. Threequarters of the lesions appear in the proximal part of the

Table 2. Spinal Neoplastic Instability Score (SINS)

	Score
Location	
Junctional (occiput-C2, C7T2, T11-L1, L5-S1)	3
Mobile spine (C3-C6, L2-L4)	2
Semirigid (T3-T10)	1
Rigid (S2-S5)	0
Pain	
Yes	3
Occasional pain but not mechanical	1
Pain-free lesion	0
Bone lesion	
Lytic	2
Mixed	1
Blastic	0
Radioaraphic spinal alianment	
Subluxation/translation present	4
De novo deformity (kyphosis/scoliosis)	2
Normal alignment	0
Vertebral body collapse	
>50% collapse	3
<50% collapse	2
No collapse with >50% body involved	1
None of the above	0
Posterolateral involvement of spinal elements	
Bilateral	3
Unilateral	1
None of the above	0
Total score	
Stable	0-6
Potentially unstable	7-12*
Unstable	13-18*

*SINS score of 7 or higher requires consultation with a spine surgeon

femur, whereas in the humerus the diaphysis is the most frequently affected area.

Today, there are many different surgical tools for osteosynthesis and reconstruction of bony defects. The type of the primary (oncologically controlled or not) tumour, the patient's general health status, other prognostic factors for expected survival and the local extent of the metastasis all play a role in planning the surgery. On rare occasions, e.g. solitary metastasis, a small lesion or when the tumour can be excised without a demanding procedure, the tumour should be excised completely to avoid further local complications. In most cases, however, an intralesional approach with minimally invasive technique is justified for an end-of-life solution to avoid re-operations for complications.^{2,4}

More than two-thirds of the femoral metastases appear in the proximal epi-metaphysis. Most authors favour normal long-stem cemented endoprosthesis designs or modular tumour endoprostheses in these cases, which allow the patient immediate mobility and are associated with fewer complications than intramedullary nails or plates.^{34,38,39} In cases of acetabular involvement, the classification according to Harrington⁴⁰ is useful. In this the treatment options are adapted to the severity and location of destruction.^{41,42} In the diaphysis of long bones, a plate, an intramedullary nail or a prosthesis may be implanted. All of these methods have their advantages and disadvantages.^{43,44} For short-term life expectancies, intramedullar nailing with locking screws introduced by minimally invasive technique and augmented by bone cement is optimal. The patient may load the extremity immediately; post-operative radiotherapy, if necessary, may be started early on. The incidence of fatigue fracture, however, increases with time.^{9,25,34,45} For the treatment of metastases located near the knee joint, intramedullary nails and angulated plates with screws augmented by bone cement are good options for patients with short-term life expectancies, whereas endoprosthesis should be used for patients with better prognosis.²² The relatively high price of these types of tumour endoprostheses should, however, be taken into consideration.

Good results are described by Weiss et al,⁴⁶ with a cemented plate technique for fixation of proximal pathological fractures of the humerus, whereas Wedin et al³⁶ recommended a hemi-prosthesis for more destructive proximal humeral lesions and interlocking intramedullar nailing for the treatment of pathological fractures of the diaphyseal segment.

The incidence of complications associated with surgery of metastatic lesions of the bone is rather high, with authors reporting a range of 9% to 22% for the humerus^{36,46,47} and 10% to 30% for the femur.^{1,4,22,24,39} These are mostly related to the poor quality of bone, failed implant selection, progression of the disease, the condition of the patient, but also dislocation of the prosthesis, loosening, periprosthetic infection and fracture of the implant.

Spinal metastases

Skeletal metastases most frequently occur in the vertebral column.⁴⁸ The incidence of symptomatic spinal metastases is continuously growing with the increasing incidence of cancer and the associated survival.⁴⁹ Due to the particular anatomy and biomechanics of the spine, the early diagnosis and adequate management of a spinal metastasis is crucial in the patient's quality of life. The diagnostic evaluation of a suspicious spinal secondary lesion contains some recently developed steps which are major cornerstones of the therapeutic planning. The indication for surgery is a key issue and it is strongly related to the clinical appearance and the overall prognosis. In the last few years, new techniques have been introduced, such as minimally invasive and stereotactic body radiotherapy, to achieve long-term local control with reduced morbidity.

Diagnostic cornerstone: stability

In addition to the diagnostic process applicable for any skeletal metastases, the evaluation of a spinal metastasis has to be completed by the determination of the biomechanical stability of the spine. Instability is associated with consequent pathological fracture and neurological impairment which significantly worsen the patient's

quality of life as well as survival. Early recognition of unstable lesions is crucial in the treatment choice, but the evaluation of stability is challenging because both radiological and clinical findings have to be considered. Tumorous spinal instability can be defined as "the loss of spinal integrity as a result of a neoplastic process that is associated with movement-related pain, symptomatic or progressive deformity, and/or neural compromise under physiological loads".⁵⁰ The first evidence-based, comprehensive and easy-to-use system for the evaluation of the stability of the spinal metastases was published in 2010 by the Spine Oncology Study Group (SOSG).⁵⁰ The Spinal Instability Neoplastic Score (SINS) is a scoring system based on six features of the metastasis (Table 2). The sum of these parameters gives the SINS score (0 to 18), where the higher score indicates the more instable lesion. The SINS was developed to help the primary healthcare provider to decide whether the patient has to be referred to a spine surgeon or not. Consultation of a spine surgeon is advised for lesions with a SINS score of 7 or more (potentially unstable and unstable lesions). The reliability and validity of SINS were tested in different, independent studies. The SOSG members published a near-perfect intra- and interobserver reliability for the total SINS score and high sensitivity (95.7%) and moderate specificity (79.5%) for the binary SINS score (stable versus (potentially) unstable lesions) comparing the binary score with consensus opinion (benchmark).⁵¹ The multidisciplinary study group of the AOSpine Knowledge Forum on Tumors (AOSpine KF) conducted two studies to determine the properties of the SINS among radiologists and radiation oncologists, 52,53 where substantial intra- and interobserver reproducibility of the binary SINS score was found in both clinician groups. Three independent studies published further evidence on the clinical use of the SINS score.54-56 The SINS has been adopted in several guidelines and clinical studies so far.57,58 The SINS was also included in two clinical decision frameworks for patients with spinal metastasis. The Neurologic, Oncologic, Mechanical stability, Systemic disease criteria (NOMS)⁵⁹ as well as the Location, Mechanical instability, Neurological status, Oncological history, Physical status framework (LMNOP)⁶⁰ advise the use of the SINS for the assessment of the stability of the lesion. A number of studies have been published concerning the clinical prognostic value of the SINS in the last few years. A higher SINS score was significantly associated with the need for re-irradiation⁶¹ and with occurrence of spinal adverse events⁶² after radiation therapy of vertebral metastases. Survival after surgical management was found not to be associated with SINS score, but consequent vertebral compression fracture in cases with a higher SINS score significantly reduced quality of life.⁶³⁻⁶⁵

Prognostic factors and survival

A number of high quality studies have recently been published about the use of different prognosis systems in case of spinal metastases. Bollen et al⁶⁶ compared six prognostic scoring systems on survival after the diagnosis of a spinal metastasis. They analysed the clinical data of 1379 patients. Overall median survival was 5.1 months with a high range (0.8 to 18.6) depending on the histology of the primary tumour. There was also a big difference in the expected survival among the three most common histological types. Since a long survival can be expected in the case of the most common (28%) breast cancer metastasis (median 18.6 months), the second most common type, lung cancer, showed a short survival (median 2.0 months), while the third most common histology (prostate) showed a medium-long survival (median 7.4 months). This large study underlies the most important oncological principle in survival estimation: 'tissue is the issue', i.e. the patient's life expectancy is mostly determined by the histology of the primary tumour. Not surprisingly, this factor is the primary prognostic factor in all of the previously published prognostic systems for spinal metastasis. Bollen et al⁶⁷ reported that consideration of the general health status of the patient and the presence of visceral metastases combined with the primary tumour profile has given a simple scoring system (Table 2); its performance in survival estimation is better compared with the formerly published systems.⁶⁶ The Bollen-score forms four categories (A to D) where survival dramatically decreased (29.8, 16.5, 4.9 and 1.7 months median survival in categories A, B, C and D, respectively). The patient's general health status characterised by the Karnofsky score is also a strong predictor for the quality of life in surgicallytreated patients.⁶⁸ Choi et al⁶⁸ clearly showed that patients with a low Karnofsky score (< 60) before the surgery could not benefit from the surgery regarding their guality of life independent of the pre-operative neurological status. Verlaan et al⁶⁹ analysed the characteristics of the patients who survived less than three months or more than two years after the surgery for spinal metastases in a large cohort (n = 1266). They found that increased age and Karnofsky score were associated with short survival, while lower number of levels included in the spinal surgery and primary tumour type were related to long survival.

Surgical treatment

Radiation and surgical therapy are the two most effective options for the local control of spinal metastases. Both therapeutic modalities have been developed significantly over the past ten years, so the proper indication, treatment choice and timing can give significantly longer local control with fewer complications for the patients than

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SRS: stereotactic radiosurgery cEBRT: conventional external beam radiationtherapy



before. A few algorithms for the indications and treatment choice have been recently published; nevertheless, none of them has been validated in a randomised prospective study. The multidisciplinary team of the Memorial Sloan-Kettering Cancer Center has developed and published the NOMS decision framework, which is a comprehensive combination of the previously described significant factors, resulting in a clinically applicable and clear system (Fig. 2).59 Parts of this decision-supporting framework have to be individually assessed for all patients diagnosed with spinal metastases, however, the access to the different treatment options show a huge diversity nationally and internationally. Neurologic assessment indicates the degree of the spinal cord/nerve root compromise and the associated neurological deficit. Degree of epidural spinal cord compression (ESCC) is the key element in treatment choice, but the timing and progression of the neurological symptoms specifies the indications for an emergency treatment. A strong recommendation as a result of a recent systematic review of the AOSpine KF has been published concerning the need and urgency of the surgical decompression. According to this study, a patient with neurologic deficit from a ESCC resulting in loss of ability to ambulate requires urgent surgical decompression if there is no oncological or medical contra-indication.⁷⁰ Diagnosis should be expeditious and surgery should be prompt to improve the probability of neurological recovery.

Oncological assessment mostly means the consideration of the possibility for radiotherapy. Radiosensitivity of the tumour, previous radiotherapy and availability for radiotherapy have to be taken into account during the decision process. Solid tumours show a wide range of radiosensitivity. Breast, prostate and ovarian carcinomas are usually sensitive to radiotherapy, while renal, thyroid, colon and non-small-cell lung carcinomas, sarcoma and melanoma exhibit less, total or partial radioresistency.

Stereotactic radiosurgery (SRS) has to be used in cases with radio-resistant histology to achieve durable local

control.^{71,72} The SINS is advised to assess the mechanical stability. Unstable lesions require stabilisation surgery. Use of minimally invasive surgical techniques, such as percutaneous stabilisation, use of tubular retractors and mini-open approaches as well as percutaneous cement augmentation of pathological, stable but painful vertebral body fractures, are strongly advised to reduce the peri-operative complication rate.73 The last element of the NOMS framework is the systemic assessment which means the prediction of the patient's ability to tolerate the proposed intervention. Comorbidities, general health status and tumour burden have to be assessed. The minimisation of the surgical intervention can make the surgery safer and feasible for the patients. Therefore, the minimally invasive separation of the tumour tissue from the dural sac (separation surgery) with post-operative SRS radiotherapy would be the optimal treatment choice in a high number of cases, providing safe and effective local control.73

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